福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

INTRODUCTION

27 2021 ( ), E 3.65

THE AGREEMENT

E

Date: 27 2021

Parties: (1) ;

(2) ;

(3)

Subject Matter: E 3.65 (**Consideration**),

Basis of the Consideration: (**Valuation**) 31 2021

Payment Terms: T [illegible] k [illegible]

( ) 60% [illegible] 10 [illegible] E [illegible] T [illegible];

( ) 30% [illegible] 10 [illegible];

( ) [illegible] 10% [illegible]

Deposit: [illegible] 5 [illegible] 700 [illegible] (**Deposit**) [illegible] 10 [illegible]

Source of Funding: [illegible]

Conditions Precedent: [illegible]:

( ) [illegible];

( ) [illegible];

( ) [illegible];

( ) [illegible];

( ) [illegible];

( ) [illegible].

Long Stop Date: [illegible] 12 [illegible].

Termination: [illegible]:

[illegible]

REASONS FOR AND BENEFITS OF THE ACQUISITION

[illegible]

[illegible] 0.4297 [illegible]

[illegible]

[illegible]

INFORMATION OF THE PARTIES INVOLVED

Information of the Group

[illegible]

Information of the Seller

[illegible] 24 [illegible] 2015, [illegible] 50% [illegible] (陳勇) [illegible] 50% [illegible] (戚慶亮), [illegible]

Information of the Target Companies

[illegible] 27 [illegible] 2011, [illegible] (3490002020037130149488) [illegible] 0.2288 [illegible][2].

[illegible] 6 [illegible] 2003, [illegible] (3400002010127140109771) [illegible] 0.2009 [illegible][2].

[illegible]

[illegible] 31 [illegible] 2019 [illegible] 31 [illegible] 2020 [illegible]

	Unaudited net profit (loss) (before taxation)	
	For the year ended 31 December 2019	**For the year ended 31 December 2020**
	([illegible]'000)	*([illegible]'000)*
[illegible]	-27,031.4	-3,976.9
[illegible]	-150,821.1	107,729.8

	Unaudited net profit (loss) (after taxation)	
	For the year ended 31 December 2019	**For the year ended 31 December 2020**
	('000)	*('000)*
[illegible]	20,274.2	-3,129.0
[illegible]	-146,434.7	74,589.3

[illegible] 30 [illegible] 2021, [illegible]

	Unaudited total assets	**Unaudited net assets**
	('000)	*('000)*
[illegible]	534,842.4	48,421.1
[illegible]	340,219.2	-17,432.3

LISTING RULES IMPLICATIONS

[illegible] 14 [illegible] 5% [illegible] 25%, [illegible] 14 [illegible]

[illegible]

[illegible] 21 [illegible] (上市公司重大資產重組管理辦法) [illegible]

GENERAL

As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

DEFINITIONS

安徽大華東方礦業有限公司(*), 27 2011

27 2021

安徽鳳砂礦業集團有限公司(*), 24 2015

( ) 0.25 (: 6865)

( ) ( ) ( ) ( ) ( )

[illegible]	[illegible]
[illegible]	安徽三力礦業有限責任公司([illegible] *), [illegible] 6 [illegible] 2003 [illegible]
[illegible]	[illegible]
[illegible] (.)	[illegible] (.) [illegible] (.)
[illegible] (.)	[illegible] (.) [illegible] (.)
[illegible] E [illegible]	[illegible] E [illegible]
[illegible]	[illegible]

[illegible]
Flat Glass Group Co., Ltd.
Ruan Hongliang
[illegible]

[illegible]
27 [illegible] 2021

[illegible]

* [illegible] E [illegible]