



福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

INTRODUCTION

This is a deed of purchase and sale dated 27 March 2021 (the **Date**), between, on the one hand, ELP, a company incorporated in the Republic of South Africa, and on the other hand, the undersigned, who are the owners of the property described in the **Subject Matter** of this deed, for the sum of R3.65 million (the **Consideration**), as set out in the **Subject Matter** of this deed.

THE AGREEMENT

This deed is made between ELP and the undersigned, as set out in the **Parties** of this deed.

Date: 27 March 2021

Parties:

- (1) ELP, a company incorporated in the Republic of South Africa;
- (2) the undersigned, who are the owners of the property described in the **Subject Matter** of this deed;
- (3) the undersigned, who are the owners of the property described in the **Subject Matter** of this deed.

Subject Matter: The undersigned, who are the owners of the property described in the **Subject Matter** of this deed, hereby sell and convey to ELP, a company incorporated in the Republic of South Africa, the property described in the **Subject Matter** of this deed, for the sum of R3.65 million (the **Consideration**), as set out in the **Subject Matter** of this deed.

Basis of the Consideration: The undersigned, who are the owners of the property described in the **Subject Matter** of this deed, hereby sell and convey to ELP, a company incorporated in the Republic of South Africa, the property described in the **Subject Matter** of this deed, for the sum of R3.65 million (the **Consideration**), as set out in the **Subject Matter** of this deed, on the basis of the **Valuation** of the property described in the **Subject Matter** of this deed, as set out in the **Subject Matter** of this deed, dated 31 March 2021.

The undersigned, who are the owners of the property described in the **Subject Matter** of this deed, hereby sell and convey to ELP, a company incorporated in the Republic of South Africa, the property described in the **Subject Matter** of this deed, for the sum of R3.65 million (the **Consideration**), as set out in the **Subject Matter** of this deed, on the basis of the **Valuation** of the property described in the **Subject Matter** of this deed, as set out in the **Subject Matter** of this deed, dated 31 March 2021.

Payment Terms:

5. The contract shall be subject to the following terms, conditions and clauses, which shall be deemed to be incorporated into the contract by reference:

() 60% of the contract price shall be paid within 10 days of the date of the contract. E. The contract shall be subject to the following terms, conditions and clauses;

() 30% of the contract price shall be paid within 10 days of the date of the contract. The contract shall be subject to the following terms, conditions and clauses;

() 10% of the contract price shall be paid within 10 days of the date of the contract. The contract shall be subject to the following terms, conditions and clauses;

Deposit:

6. The contract price shall be \$ 700 (Seven Hundred) Dollars. The contract shall be subject to the following terms, conditions and clauses: 10 days of the date of the contract.

Source of Funding:

57. $\mathbb{Z}_p$ is a $\mathbb{Z}_p$ -module. $\mathbb{Z}_p$ is a $\mathbb{Z}_p$ -module. $\mathbb{Z}_p$ is a $\mathbb{Z}_p$ -module.

Conditions Precedent:

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Long Stop Date:

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Termination:

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Information of the Seller

On 24 June 2015, the Seller, Mr. Chen Yong (陳勇), the sole shareholder of the Target Company, transferred 50% of the equity interest in the Target Company to Mr. Chen Qingliang (戚慶亮), who is the sole shareholder of the Target Company.

Information of the Target Companies

The Target Company was established on 27 June 2011, with a registered capital of 0.2288 million RMB (RMB 228,800) (3490002020037130149488).

The Target Company was established on 6 June 2003, with a registered capital of 0.2009 million RMB (RMB 200,900) (3400002010127140109771).

The Target Company was established on 6 June 2003, with a registered capital of 0.2009 million RMB (RMB 200,900) (3400002010127140109771).

The Target Company was established on 31 December 2019 and 31 December 2020.

	Unaudited net profit (loss) (before taxation)	
	For the year ended 31 December 2019 (RMB '000)	For the year ended 31 December 2020 (RMB '000)
Target Company	-27,031.4	-3,976.9
Target Company	-150,821.1	107,729.8

	Unaudited net profit (loss) (after taxation)	
	For the	For the
	year ended	year ended
	31 December	31 December
	2019	2020
	€ '000)	€ '000)
Continuing operations	20,274.2	-3,129.0
Discontinued operations	-146,434.7	74,589.3

On 30 September 2021, the Company's net assets were €534,842.4 thousand, of which €48,421.1 thousand were represented by net assets.

	Unaudited total assets	Unaudited net assets
	€ '000)	€ '000)
Continuing operations	534,842.4	48,421.1
Discontinued operations	340,219.2	-17,432.3

LISTING RULES IMPLICATIONS

On 30 September 2021, the Company's net assets were €534,842.4 thousand, of which €48,421.1 thousand were represented by net assets. The Company's net assets were €534,842.4 thousand, of which €48,421.1 thousand were represented by net assets. The Company's net assets were €534,842.4 thousand, of which €48,421.1 thousand were represented by net assets.

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GENERAL

As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

DEFINITIONS

As used herein, unless otherwise specified, the following definitions shall apply:

- 1. **Acquisition** shall mean the acquisition of the Shares by the Company.
- 2. **Company** shall mean the Company.
- 3. **Equity Transfer Agreement** shall mean the Equity Transfer Agreement entered into between the Company and the Shareholders.
- 4. **Shares** shall mean the Shares of the Company.
- 5. **Shareholders** shall mean the Shareholders of the Company.
- 6. **Subscription Agreement** shall mean the Subscription Agreement entered into between the Company and the Shareholders.
- 7. **Warrant** shall mean the Warrant issued by the Company to the Shareholders.

安大華東方礦業有限公司(「安大華」)於2011年7月27日(「日期」)在加拿大(「日期」)

• *Chlorophyll a* (Chl a) is the primary photosynthetic pigment in all photosynthetic organisms. It is a green pigment that absorbs light energy in the blue and red regions of the visible spectrum. Chl a is found in the thylakoid membranes of chloroplasts in plants and algae, and in the plasma membrane of cyanobacteria.

安鳳砂礦業集團有限公司(「安鳳砂」)於2015年12月24日(「2015年12月24日」)向本公司董事會提出建議，將本公司名稱由「安鳳砂礦業集團有限公司」更改為「安鳳砂礦業有限公司」(「建議」)。

[illegible]

5. 0.25, $\frac{1}{2}$ kE (kE : 6865)

[illegible]

where $\mathbf{k}_1 = \mathbf{k} - \mathbf{k}_2$ and $\mathbf{k}_2 = \mathbf{k} - \mathbf{k}_1$.

7. $\mathcal{G}_1$ is a $\mathbb{Z}_2$ -extension of $\mathcal{G}_0$ if and only if $\mathcal{G}_0$ is a $\mathbb{Z}_2$ -extension of $\mathcal{G}_0$ and $\mathcal{G}_0$ is a $\mathbb{Z}_2$ -extension of $\mathcal{G}_0$.

5. The following information is provided for the purpose of the audit:

5.1. The following information is provided for the purpose of the audit:	5.2. The following information is provided for the purpose of the audit:
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1. The first step in the process is to identify the problem or issue that needs to be addressed. This involves gathering information and understanding the context of the problem.

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